

2025 Request for Proposal (RFP)

To Provide Services Under The Kent County Senior Millage

administered by

The Area Agency on Aging of Western Michigan, Inc.

DEADLINE FOR SUBMISSION Friday February 2<sup>nd</sup>, 2024 @ 5:00pm Submit to Proposal@aaawm.org AUTHORIZED SIGNATURE PAGE (last section before submission)

I certify that all information contained in this Request for Proposal is accurate and complete to the best of my knowledge.

Key agency staff have read the *Area Agency on Aging of Western Michigan* (*AAAWM*) *Policies and Procedures Manual*. (The manual may be accessed from the AAAWM website at <u>www.aaawm.org</u>.)

On behalf of my applying organization, I agree, if chosen as a grantee, to follow all terms and conditions contained within the *Policies and Procedures Manual*. I also agree to have key staff attend the AAAWM Partner Orientation Training within the first month of the contract.

Signature

Date

Printed Name

Title

# Must be signature of person authorized to sign contracts\*

\* If your agency requires the Board Chair to sign and you do not have enough time to secure the Board Chair's signature before the Request for Proposal deadline, indicate that on this page and the date you will submit it. A proposal cannot be released to the organization until this page is signed.

## **General Information**

The Area Agency on Aging of Western Michigan (AAAWM) is the administrator of the Kent County Senior Millage. AAAWM is also the planning and funding agency for the Older Americans Act and Older Michiganian Act for a nine (9) county area called Region 8.

Established in April 1974, the AAAWM exists to provide older adults and persons with a disability an array of services designed to promote independence and dignity in their home and in their communities. AAAWM and their partner agencies provide older persons, including those with the greatest social and economic needs, with an array of human services.

Having created a service partner network with quality service for 50 years, we are seeking proposers that will continue to bring expertise and experience to Kent County. We are seeking partners who are actively involved with innovative older adult programs as well as traditional services.

Services proposed for funding should be based on need, service partner availability, past experience providing services, and the use of approved service definitions, components and standards. The variety of services must address an age spectrum of 60 years to 100+ years. Proposed services that address the following issue will receive priority consideration: adult day services and home chore with an emphasis on snow removal.

As you prepare to complete this 2025 Request for Proposal, keep in mind that the Kent County Senior Millage Review Committee (KCSMRC) will review Request for Proposals by February 20, 2024. Proposers will then be notified if their Request for Proposal was denied or if they can go on to complete the proposal. The proposal is due March 28, 2024.

All funded services are expected to begin October 1, 2024.

A Request for Proposal Workshop is scheduled for Tuesday January 23, 2024, from 10:00 am to 11:00am. Questions regarding Request for Proposal will not be answered outside of this workshop. Link to Zoom meeting <u>https://us06web.zoom.us/j/88579117404</u>

## 2024 Contracted Senior Millage Services Defined in the Policies and Procedures Manual

found at <u>www.aaawm.org</u>

If the service your agency plans to provide is not one of the defined services listed below, you must complete the New Service Definition form on the next page.

- 1. Adaptive Equipment
- 2. Adult Day Services
- 3. Bathing
- 4. Clubhouse
- 5. Community Food Club
- 6. Congregate Meals
- 7. Counseling
- 8. Daily Money Management
- 9. Dementia Care Worker
- 10. Dental Services
- 11. Emergency Need
- 12. Fair Housing Services
- 13. Foreclosure Intervention Counseling
- 14. Gently Used Mobility Equipment
- 15. Guardianship Services
- 16. Health Education
- 17. Health Education Coordination
- 18. Hearing Aid Assistance
- 19. Home Chore
- 20. Home Delivered Meals
- 21. Home Modification Assessment
- 22. Home Repair Consultation

- 23. Home Repair: Major
- 24. Home Repair: Minor
- 25. Housing Coordination
- 26. In-Home Recreation Therapy
- 27. Information and Referral
- 28. Legal Assistance
- 29. Medication Management
- 30. Outreach and Assistance
- 31. Personal Emergency Response Systems (PERS)
- 32. Prescription Assistance Program
- 33. Ridelink
- 34. Senior Center Staffing
- 35. Senior Companion
- 36. Senior Pantry
- 37. Specialized Hearing Services
- 38. Support Group
- 39. Technology Support
- 40. Therapy Services
- 41. Transportation
- 42. Vision Services
- 43. Weatherization

**Homemaker, Personal Care** and **Respite** are <u>not</u> part of this Request for Proposal packet. You can find out more about Purchase of Service Agreements by contacting Kendall Banks at 616.588.5096 or <u>kendallb@aaawm.org</u>.

## Kent County Senior Millage 2025 Request for Proposal Area Agency on Aging of Western Michigan

## A. Agency Information

Agency Name:				Phone:		
Website (if applicable):			Fax:			
				E-mail:		
Address:						
Executive Director Name:		Phone:		E-mail:		
Request for Proposal Contact Name:		Phone:		E-mail:		
Finance Contact Name:		Phone:		E-mail:		
Proposing Agency Board Chair Name: 1			Board Chair Mailing Address:			
Phone:		City, State, Zip:				
Email:						
Board Chair's term e	xpires:					
Tax ID #:			Is proposing agency a minority agency? <sup>2</sup> Yes: No:			
Legal Status of propos	sing agency:					
Public Agency Private Non-Profit Agency For-Profit Agency For-Profit Agency						
Other (Describe):						

<sup>1</sup> A for-profit agency should list Company President's contact information.

<sup>2</sup> **Minority Agency is** a nonprofit minority organization that has a controlling board comprised of at least 51% minority individuals or a business concern that is at least 51% owned by one or more individuals who are either African American, of Hispanic origin, American Indian/Native Alaskan/Native Hawaiian, Asian American/Pacific Islander minority. A minority agency can also be a publicly owned business having at least 51 percent of its stock owned by one or more minority individuals and having its management and daily business controlled by one or more minority individuals.

Proposed Service*	Funding Request in Whole Dollars**	Is this a new service for the Agency? (Yes or No)	If not new, number of years service has been provided.

\* If this is not a currently funded service, New Service Definition Form must be completed or Request for Proposal will <u>not</u> be considered.

## B. Agency Narrative

- 1. Describe your agency.
- 2. What kind of services do you provide to older adults and how long have you been providing them?
- 3. Describe collaboration with aging network agencies in Kent County. List length and type of relationship.
- 4. What is the number of employed staff and volunteers for your entire agency (include the total number of volunteer hours), and also specifically for older adult programming.
- 5. Have you applied for KCSM funds in the past? If so, what was the result?
- 6. Describe the demographic population your agency serves?
- 7. What are your plans to increase service to minority populations?

- C. Agency Budget
  - Fill in the information below. This budget should reflect all revenue and expenses for all programs of the agency for your current fiscal year.
  - If your organization does not provide service to older adults as its primary function, please use information from the senior services department of your agency.

Dates of budget year: \_\_\_\_\_ to \_\_\_\_\_

Is this a \_\_\_\_\_ full agency budget OR \_\_\_\_\_ senior department budget? (check one)

Revenues	Expenditures			
Senior Millage	%	Direct Service Total		%
Older Americans Act	%	Salaries	%	
United Way	%	Fringes	%	
Community Foundations	%	Supplies	%	
Agency Fundraisers	%	Travel	%	
Other Government Sources (List):	%			
	%	Management	t/General	%
	%	Fundraising		%
	%	Marketing		%
	%	Equipment		%
Medicaid Waiver	%	Other: (List	)	%
Program Income(Client Contributions)	%			%
Cost Sharing	%			%
Private Pay	%			%
Other: (List)	%			%
	%			%
	%			%
	%			%
	%			%
	%			%
Total Revenues:	\$	Total Expe	nditures:	\$

Clarify any items, under Revenues or Expenditures that are listed as "Other".

## D. Service Questions & Budget

#### **Proposed Service:**

If other:

1. Describe the components of the service delivery from initial intake through the delivery of the service, frequency of the service and termination from the program.

- 2. The location of all sites/offices that will provide the proposed service.
- 3. How will you market the service for older adults and/or family to access the service?

4. Where do you expect your referrals to come from?

5. How do you know there is a need for this service? Use data to support your response.

6. Is this a new service that is not listed in the 2024 AAAWM KCSM Service Lists (in the resource section?) If yes, then they need to fill out the following section.

Instructions: Complete this section to define a service which is not listed in the AAAWM Policies & Procedures Manual. Refer to current service definitions found in the Policies & Procedures Manual for examples on completing this form. <u>Policies and Procedures</u>

Service Name

Service Definition

Unit of Service

Allowable Service Components (the allowable service component should include a description of the client will receive the service.) Be specific.

## Unit Rate Service Budget (October 1, 2024 - September 30, 2025)

1. Unit Rate*	\$
2. Units to be Provided	
3. Total Funds Attributed to Units	\$
Total KCSM Funds Requested	\$

\*The Unit Rate will be the rate at which the program will be reimbursed for each unit of service provided. Provide the breakdown of expenses for the unit rate you have listed above (i.e. Admin expenses, fundraising, equipment and direct service cost).

1. Define Unit (See service standards listed in the Policies and Procedures Manual or in your newly created service standard. (e.g. unit = 1 hour)

One Unit =

2. Could this service be provided in a reduced capacity if not funded at the above request? Explain your answer:

- 3. Will this service ever become self-sufficient? If yes, explain your answer.
- 4. How do you collect program income/donations?
- 5. What other current resources will supplement this service? (Senior Millage funds cannot be the sole source of service revenue.)
- 6. Explain any anticipated changes in the supplemental service revenues for 2025 listed in question 5.

## Agency Budget Definition of Terms

#### **REVENUES:**

#### **Program Income:**

Program income includes all voluntary contributions made toward the cost of service by or on behalf of a client for a service. See AAAWM Policies and Procedures Manual for a complete definition. \* Policies and Procedures (Refer to OAA section IA, 2.18)

#### **Cost Sharing:**

All required fees received from or on behalf of a client for services provided. Cost sharing is required for most services. See AAAWM Policies and Procedures Manual for a complete definition. \* <u>Policies and Procedures</u> (Refer to KCSM section IA, 2.19)

#### **Private Pay:**

All income received as a result of clients paying the entire cost of their service.

#### **EXPENDITURES:**

#### **Direct Service Cost:**

Expenses included in the cost of directly providing the service(s). This may include wages of direct service staff, direct staff training, direct service supplies, direct service mileage reimbursement, general intake, client assessment, re-assessment and service plan development. No program administration activities are allowable here.

#### Management/General:

Administrative costs associated with running the program including director's time, and accounting.

#### Fundraising:

Costs associated for fundraising activities.

#### Marketing:

Costs associated with marketing such as brochures, advertising etc.

#### **Equipment:**

Equipment is defined as an item with an acquisition cost of \$5,000 or more. For nutrition services only, equipment is defined as an item with a usable life of one year or more regardless of acquisition cost. Planned equipment replacement costs are allowable here.

#### Other:

Other program costs that cannot be attributed to any other line item.